

THIS DOCUMENT AND THE ACCOMPANYING FORM OF PROXY ARE IMPORTANT AND REQUIRE YOUR IMMEDIATE ATTENTION. If you are in any doubt about the contents of this document and/or the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000 (as amended) if you are in the United Kingdom or, if not, another appropriately authorised independent financial adviser.

If you have sold or otherwise transferred all of your Ordinary Shares in Corcel Plc please immediately forward this document, and the accompanying Form of Proxy, to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. If you have sold only part of your holding of Ordinary Shares, you should retain these documents.

CORCEL

NOTICE OF GENERAL MEETING

Corcel Plc

(Incorporated in England and Wales, Company Number: 05227458)

Notice is hereby given that the General Meeting ('GM') of Corcel Plc (the 'Company') will be held on Thursday, 20 February 2025 at 1.00 p.m., at WeWork, 3 Waterhouse Square, London EC1N 2SW, for the purpose of considering and, if thought fit, passing the following Ordinary resolutions:

Ordinary Resolutions

Resolution One

To receive and adopt the accounts for the financial year ended 30 June 2024 together with the report of the Directors of the Company and the Auditor's Report for the financial year.

Resolution Two

To re-appoint PKF Littlejohn LLP as Auditor of the Company, to hold office from the conclusion of this GM to the conclusion of the next general meeting of the Company at which accounts are laid.

Resolution Three

To authorise the Directors to determine the remuneration of the Auditor.

By order of the Board

AMBA Secretaries Limited
Company Secretary

27 January 2025

Registered Office:

Corcel Plc
Salisbury House
London Wall
London
EC2M 5PS

Registered in England and Wales Number: 05227458

NOTES:

1 Pursuant to regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that in order to have the right to attend and vote at the GM (and also for the purpose of determining how many votes a person entitled to attend and vote may cast), a person must be entered on the register of members of the Company no later than 1.00 p.m. on the day that is two days before the time for holding the meeting or any adjournment of it. Changes to entries on the register of members after this time shall be disregarded in determining the rights of any person to attend or vote at the meeting.

2 Only holders of ordinary shares are entitled to attend and vote at this meeting.

A member is entitled to appoint another person as his proxy to exercise all or any of his rights to attend, to speak and to vote at the GM. A member may appoint more than one proxy in relation to the meeting, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him. A proxy need not be a member of the Company.

You can register your vote(s) for the GM either:

- by visiting www.shareregistrars.uk.com, clicking on the "Proxy Vote" button and then following the on-screen instructions;
- by post or by hand to Share Registrars Limited, 3 The Millennium Centre, Crosby Way, Farnham, Surrey GU9 7XX using the proxy form accompanying this notice;
- in the case of CREST members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out in note 3 below.

In order for a proxy appointment to be valid the proxy must be received by Share Registrars Limited by 1.00 p.m. on 18 February 2025.

3 Alternatively, if you are a member of CREST, you may register the appointment of a proxy by using the CREST electronic proxy appointment service. Further details are contained below.

CREST members, who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service, may do so for the GM and any adjournment(s) thereof by using the procedures and to the address, described in the CREST Manual (available via www.euroclear.com/CREST) (log-in required), subject to the provisions of the Company's Articles of Association. CREST personal members or other CREST sponsored members and those CREST members, who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a "**CREST Proxy Instruction**") must be properly authenticated in accordance with Euroclear & International ("**Euroclear**") specifications and must contain the information required for such instructions as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or an amendment to the instruction given to a previously appointed proxy, must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID:7RA36) by the latest time(s) for receipt of proxy appointments specified in the notice of the GM. For this purpose, the time of receipt will be taken to be the time (as determined by the time stamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies, appointed through CREST, should be communicated to the appointee through other means.

CREST members and, where applicable, their CREST sponsors or voting service provider(s) should note that Euroclear does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his or her CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service provider(s) are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

4 Any corporation, which is a member, can appoint one or more corporate representatives, who may exercise on its behalf all of its powers as a member, provided that they do not do so in relation to the same shares.

5 Any member, attending the GM, has the right to ask questions. The Company must cause to be answered any such question, relating to the business being dealt with at the meeting but no such answer need be given if (a) to do so would interfere unduly with the preparation for the meeting or involve the disclosure of confidential information, (b) the answer has already been given on a website in the form of an answer to a question, or (c) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.

6 As at 27 January 2025 (being the last practicable date prior to the publication of this notice), the Company's issued voting share capital consists of 3,844,334,981 Ordinary shares, carrying one vote each. Therefore, the total number of voting rights in the Company as at that date are 3,844,334,981.

- 7 You may not use any electronic address (within the meaning of section 333(4) of the Act 2006), provided in this Notice of Meeting (or in any related documents including the proxy form) to communicate with the Company for any purposes other than those expressly stated.
- 8 Any shareholder, proxy or corporate representative attending the meeting in person should bring some valid photographic ID with them to gain entry to the WeWork offices.

EXPLANATION NOTES

- 9 **Resolution One:** Annual Report and Accounts
Resolution One is an ordinary resolution to lay the Annual Report and Accounts for the financial year ended 30 June 2024 to the shareholders.
- 10 **Resolution Two:** Re-appointment of Auditor
Resolution Two is an ordinary resolution to re-appoint PKF Littlejohn LLP as auditor of the Company to hold office until conclusion of the next general meeting at which the Annual Report and Accounts are laid.
- 11 **Resolution Three:** Auditors Remuneration
Resolution Three is an ordinary resolution to authorise the directors to determine the auditors remuneration.